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### **General**

Reports are made available to Vaccine Management System (VMS) users, powered by Microsoft Power BI. Power BI is a powerful tool for visualizing data and gathering and sharing insights across your organization.

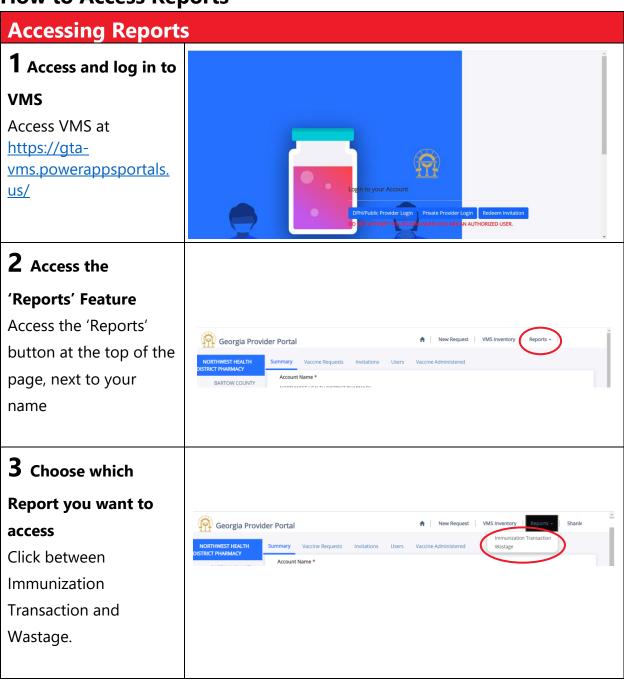
The reports available in VMS can be filtered, sorted, and exported to different formats for sharing and analysis.

Reports can be accessed directly from the Provider Portal. The functionality across all reports will be similar but are different data sets. All data is pulled from VMS.

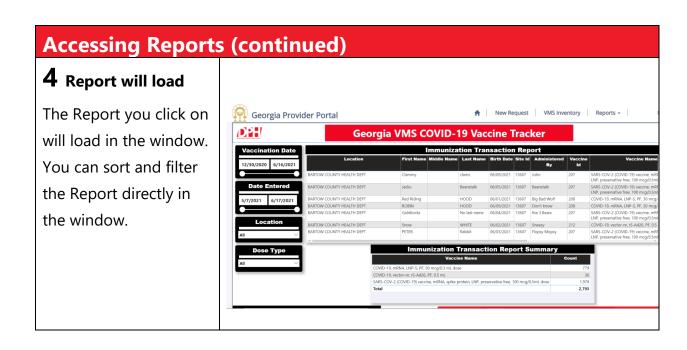




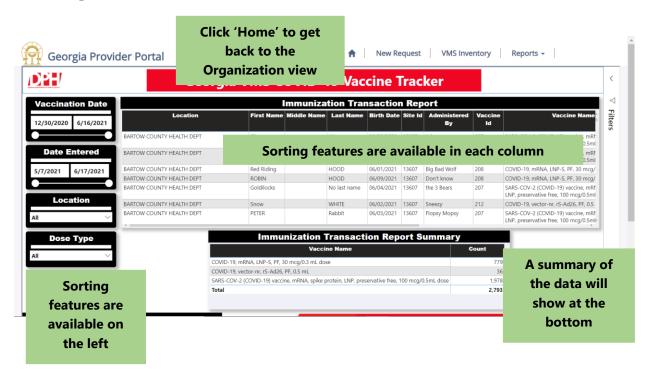
## **How to Access Reports**





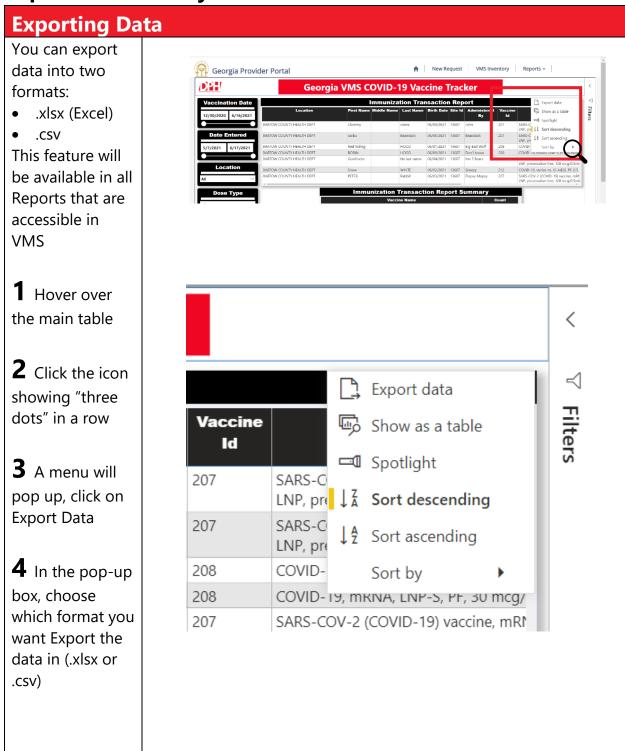


## **Getting Familiar with the Reports**





## **Report Functionality**

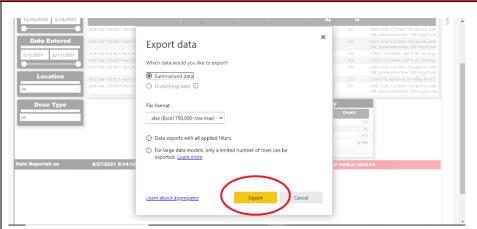




# **Exporting Data**

**5** Click 'Export'

NOTE: While exporting can be a helpful way to share your data, viewing the information in VMS will be the most up-to-date.

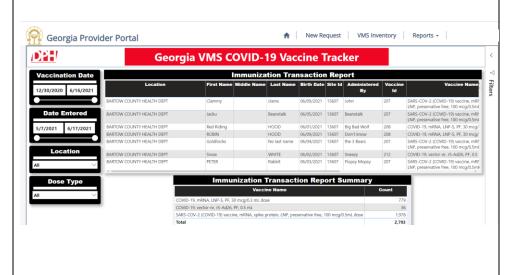


## **Filtering and Sorting Data**

#### Overview

You can sort data multiple ways to find exactly what you're looking for.

As you choose filters, the data will update automatically and the Summary table at the bottom will change based on the selections you've made.





## Filtering and Sorting Data (continued)

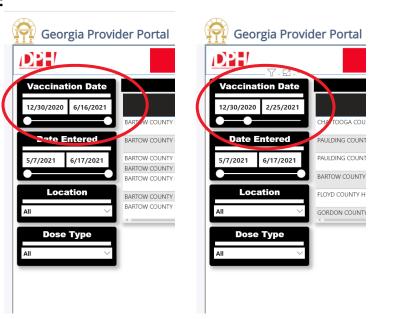
# Using the Sliders and Drop-Downs

On the left side of the report, you will see several options for Filtering. When you make your selections, the data will automatically update.

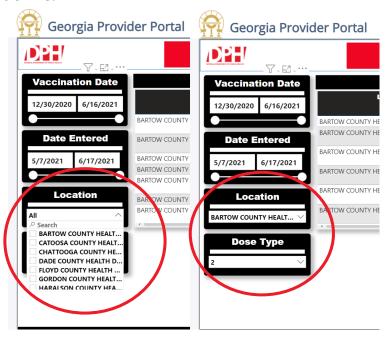
Use the 'Sliders' to slide left and right for the data set you're looking for. For example, if you want to see Vaccination Date prior to February 2021, slide the toggle to the left to view that data set.

You can also use drop-downs to see certain selections.

### Sliders:



### **Drop-downs:**

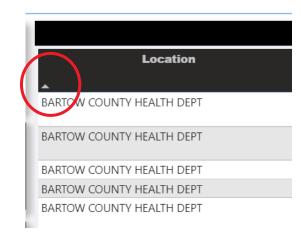




# Filtering and Sorting Data (continued)

## Using Column Headers

You can filter and sort data based on the column filters, using the arrows that are within each column header.

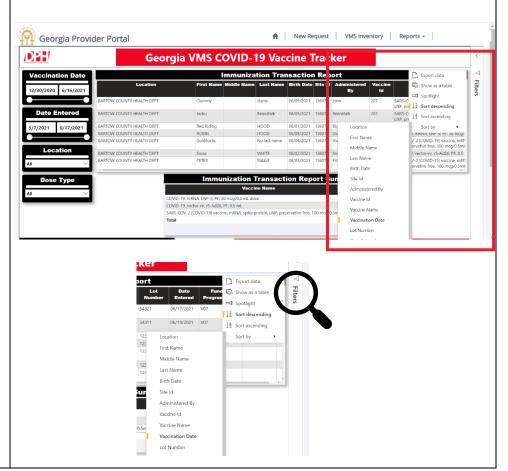


# Using main table 'three dots'

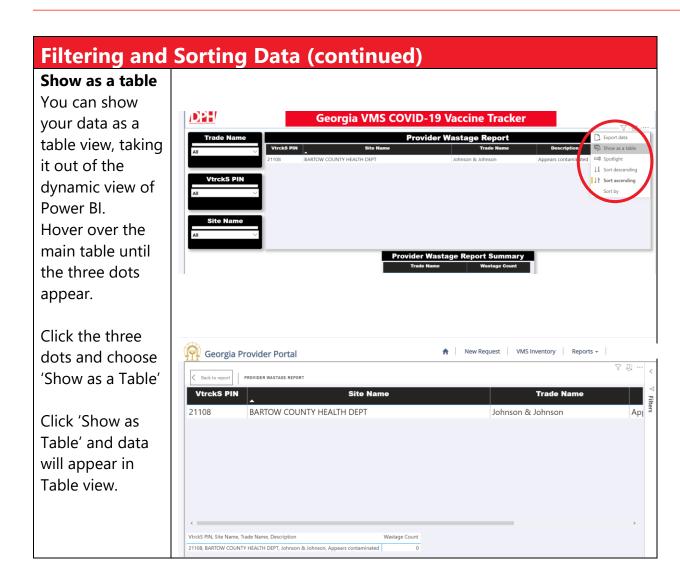
When you hover over the main table, three dots will appear.

Click the three dots, and choose 'Sort by'

A list will show, allowing you to choose which column header to sort by. You can also choose whether to sort by ascending or descending.

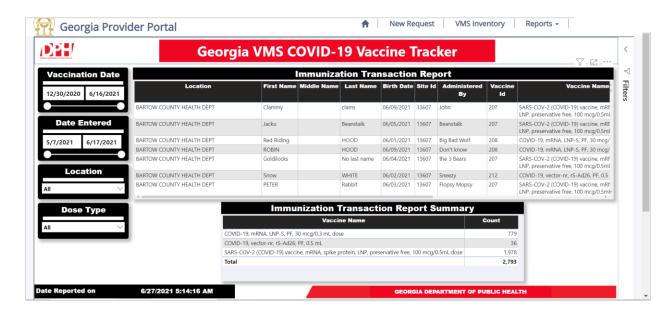








## **Overview of Reports: Immunization Transaction Report**



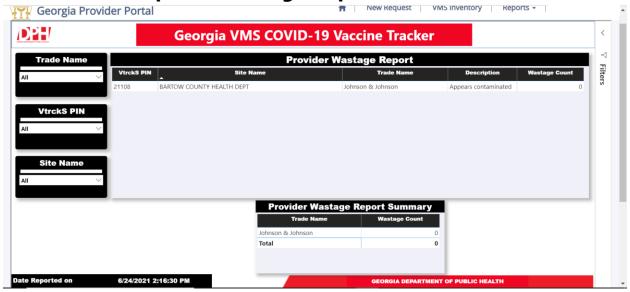
The Immunization Transaction Report shares details to capture dose administration data with patient name in order to analyze history and reconcile doses administered. All data is pulled from Doses Administered information in VMS.

#### **Definitions of fields:**

- Location: Location of immunization
- First name: First name of patient
- Middle name: Middle name of patient
- Last name: Last name of patient
- Birth date: Birth date of patient
- Site ID: Record of location of immunization
- Administered by: Open field in dose administration record for name of immunization administration
- Vaccine ID: Number correlating with type of vaccine
- Vaccine name: Name of immunization on record
- Vaccination data: Date of immunization
- Lot number: Number of immunization lot for administration
- Date entered: Date the record was entered into VMS
- Funding program code: Number associated with immunization funding type
- NDC number: Number of immunizations NDC
- Dose: Dose number given in immunization administration



## **Overview of Reports: Wastage Report**



The Wastage Report shares records of wasted vaccines and reason codes to analyze why vaccines were wasted. Information is pulled from Inventory module in VMS and analyzes when Vaccines are 'Disposed' in the system.

#### **Definitions of fields:**

- VtrckS PIN: Number PIN of location associated with vaccine wastage
- Site name: Name of site of location associated with vaccine wastage
- Trade name: Name of vaccine wasted
- Description: Reason code entered with wastage record
- Wastage count: Number of vaccines wasted