



**RD1062  
Disclosure Authorization Form**

**Purpose of Form**

A taxpayer may use Form RD1062 to authorize the Georgia Department of Revenue to disclose and/or discuss confidential tax information for such taxpayer with an appointee for a specific tax type(s) and period(s). Form RD1062 cannot be used as a Power of Attorney and thus does not grant the appointee any powers of representation.

**Filing Instructions**

Taxpayers should submit Form RD1062 to the appropriate taxing division. Taxpayers should only use this form when submitting a specific request for information.

**Specific Instructions**

***Section 1 - Taxpayer Information***

**Individuals** - Enter your name, address, and any applicable identification numbers.

***Section 2 - Appointee***

Enter the appointee's name, address, and any applicable identification numbers.

***Section 3 - Authorization***

Enter the tax type(s) and specific period(s) or year(s) for which the authorization is granted. A general reference to "all years" or "all periods" is not acceptable.

***Section 4 - Retention/Revocation of Prior Disclosure Authorization Forms***

All existing disclosure authorization forms previously filed by the taxpayer **will not** be revoked unless the taxpayer checks the box on this line. If the taxpayer checks off this box but does not want to revoke all existing disclosure authorization forms, the taxpayer should either specify the forms that the department should retain or attach a copy of such existing form(s).

A taxpayer may revoke a disclosure authorization form without authorizing a new appointee by filing with the department either:

- (1) A statement of revocation signed by the taxpayer indicating that the authority of the previous disclosure authorization form is revoked along with the name and address of each appointee whose authority is revoked; or
- (2) A copy of the disclosure authorization form to be revoked clearly marked "REVOKED."

It is important to note that the filing of a Form RD1062 disclosure authorization form **will not** revoke any Power of Attorney that is in effect.

***Section 5 - Signature of Taxpayer***

<b>Taxpayer</b>	<b>Who must sign</b>
Individuals	The individual/sole proprietor must sign.
Corporations	A corporate officer or a person designated by a corporate officer must sign.
Partnerships	A partner having authority to act in the name of the partnership must sign.
Trusts	A Trustee must sign.
Estates	An Executor/Executrix or the personal representative of the estate must sign.
Limited Liability Companies	A member having authority to act in the name of the company must sign.