



(INTAKE/SCREENING FORM)

INTAKE DATE: ___ / ___ / _____ (mm/dd/yyyy)

(URN)

CLIENT INFORMATION

Client Name: _____ (First name) _____ (Last Name)

Date of Birth: ___ / ___ / ___ (mm/dd/yyyy) Social security number: _____

Highest Educational Level:

- | | | |
|--|--|---|
| <input type="checkbox"/> Less than 9th grade | <input type="checkbox"/> 9th-12th grade (no diploma) | <input type="checkbox"/> High School graduate |
| <input type="checkbox"/> Some college, no degree | <input type="checkbox"/> Associate degree | <input type="checkbox"/> Bachelor's degree |
| <input type="checkbox"/> Master's degree | <input type="checkbox"/> Professional degree | <input type="checkbox"/> Doctorate degree |
| <input type="checkbox"/> Military | <input type="checkbox"/> Technical / vocational training | |

Primary Language:

- | | | | | |
|----------------------------------|----------------------------------|---------------------------------|---|-------------------------------------|
| <input type="checkbox"/> English | <input type="checkbox"/> Spanish | <input type="checkbox"/> French | <input type="checkbox"/> American Sign Language | <input type="checkbox"/> Vietnamese |
| <input type="checkbox"/> German | <input type="checkbox"/> Italian | <input type="checkbox"/> Korean | <input type="checkbox"/> African Languages | |

Client received copy of informed consent

DEMOGRAPHICS (Please check all that apply)

Race	Hispanic	Non-Hispanic	Unknown
White			
Black/African American			
Asian			
Native American/Alaskan			
Pacific Islander/Native Hawaiian			
Other			
Refuse to Respond			

Gender:

- | | | |
|---------------------------------|---|--|
| <input type="checkbox"/> Male | <input type="checkbox"/> Transgender Female-to-Male | <input type="checkbox"/> Unknown |
| <input type="checkbox"/> Female | <input type="checkbox"/> Transgender Male-to-Female | <input type="checkbox"/> Refuse to Respond |
| | <input type="checkbox"/> Transgender Unknown | |

Sexual Orientation:

Do you consider yourself to be...?

- | | | |
|--|---|-----------------------------------|
| <input type="checkbox"/> Heterosexual/Straight | <input type="checkbox"/> Gay/Lesbian | <input type="checkbox"/> Bisexual |
| <input type="checkbox"/> Other: _____ | <input type="checkbox"/> Respondent does not understand responses | |
| <input type="checkbox"/> Refuse to Respond | | |

Employee's Name: _____ (First) _____ (Last)

(INTAKE/SCREENING FORM)

CLIENT ENROLLMENT STATUS *(Please check appropriated box)*

Newly Diagnosed Client Previously Diagnosed Lost to Care

RESIDENCY INFORMATION

Street Address: _____
City: _____ Zip Code: _____ State: _____
Do you receive mail here? Yes No Email Address: _____
Where can we send mail if needed? _____
Phone #: (____) - _____ - _____ Cell Phone #: (____) - _____ - _____
Where do you usually hang out? _____
Can we contact you at work? Yes No N/A Work #: (____) - _____ - _____

ALTERNATIVE/EMERGENCY CONTACT 1 *(such as family, friend, case manager, etc.)*

Refused

Name: _____ *(First name)* _____ *(Last Name)* Relationship: _____
Street Address: _____
City: _____ Zip Code: _____ State: _____
Phone #: (____) - ____ - ____ Cell #: (____) - ____ - ____ Email Address: _____
Is this contact aware of your HIV status? Yes No
Preferred way to contact: Phone Cell Email
If preferred way to contact is by calling the alternative/emergency contact's phone or cell phone:
The best time to contact him/her is between _____ to _____ (am) or _____ to _____ (pm)
Comments: _____

Employee's Name: _____ (First) _____ (Last)

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HIV STATUS *(Please check appropriate boxes)*

HIV-positive, not AIDS HIV-positive, AIDS status unknown HIV-positive, AIDS

How was status assessed:

Status self-reported HIV Epidemiology/Surveillance Previous Medical Records

DIAGNOSIS DATES

HIV: ____ / ____ / ____ (mm/dd/yyyy) Estimated

AIDS (if applicable): ____ / ____ / ____ (mm/dd/yyyy) Estimated

HIV RISK FACTORS (CURRENT) *Check all that apply*

- | | |
|---|---|
| <input type="checkbox"/> Men Who Have Sex with Men | <input type="checkbox"/> Injection Drug User |
| <input type="checkbox"/> Hemophilia/Coagulation Disorder | <input type="checkbox"/> Heterosexual Contact |
| <input type="checkbox"/> Perinatal Transmission | <input type="checkbox"/> Unknown/Unreported |
| <input type="checkbox"/> Transfusion of Blood or Blood Components | <input type="checkbox"/> Other _ |

CLIENT NEEDS

I am going to read a list of services and resources. Please indicate to me which ones you currently need.
(Please indicate which of these services is most urgent for the client now)

*Currently
Need*

*Most Urgent
(Check only one)*

- | | |
|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> Drug and Alcohol abuse treatment |
| <input type="checkbox"/> | <input type="checkbox"/> Housing or Shelter |
| <input type="checkbox"/> | <input type="checkbox"/> Food or other subsistence needs |
| <input type="checkbox"/> | <input type="checkbox"/> Dental Services |
| <input type="checkbox"/> | <input type="checkbox"/> HIV-related Medical Services |
| <input type="checkbox"/> | <input type="checkbox"/> Non-HIV related Medical Services |
| <input type="checkbox"/> | <input type="checkbox"/> Pharmacy or Medication Services (For HIV or non HIV reasons) |
| <input type="checkbox"/> | <input type="checkbox"/> Mental Health Services (inpatient or outpatient) |
| <input type="checkbox"/> | <input type="checkbox"/> Other: _____ |
| | _____ |

Employee's Name: _____ (First) _____ (Last)

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BARRIERS TO CARE

Often people with HIV face barriers to getting HIV care. What factors make it hard for you to get care?
(Let the client answer. Do not read the following options; only fill the boxes based on the client's answers)

- | | | |
|--|---|---|
| <input type="checkbox"/> Lack of money | <input type="checkbox"/> Fear | <input type="checkbox"/> Lack of supported services |
| <input type="checkbox"/> Homelessness | <input type="checkbox"/> Stigma | <input type="checkbox"/> Transportation |
| <input type="checkbox"/> Immigration | <input type="checkbox"/> Denial | <input type="checkbox"/> Location of care |
| <input type="checkbox"/> Incarceration | <input type="checkbox"/> Distrust of Medical System | <input type="checkbox"/> HIV testing issues |
| <input type="checkbox"/> Drug use | <input type="checkbox"/> Lack of perceived need | <input type="checkbox"/> Competing priorities |
| <input type="checkbox"/> No barriers | | |

Other: _____

Now I'm going to ask you some questions about any drugs you may be using. Please answer honestly.

SUBSTANCE USE AND MENTAL ILLNESS

Do you smoke? Yes No Refused to answer

Do you drink alcohol? Yes No Refused to answer

Do you use drugs (other than medications prescribed by a medical professional)?

Yes No Refused to answer

If yes what drugs (type/name) do you use?

Would you like to reduce or quit (any of the above)? Yes No

Have you ever tried to reduce or quit? Yes No

Have you ever entered any treatment program(s)? Yes No

Employee's Name: _____ (First) _____ (Last)

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*If the client says that he or she would like to reduce or quit any of these substance use behaviors, refer him/her to the appropriate person for an additional consultation. If you feel that the client is displaying dangerous substance use behaviors, report it to your supervisor and refer him/her for additional consultation.

Now I'm going to ask you a few questions about how you have been feeling mentally and emotionally. Please answer honestly.

SELF-REPORTED SYMPTOMS

Have you ever been diagnosed with an emotional disorder, such as anxiety, schizophrenia, post-traumatic stress disorder, etc.)?

Yes No Don't know Refused to answer

Are you receiving treatment for an emotional disorder?

Yes No Don't know Refused to answer

MENTAL ILLNESS

Have you ever been diagnosed with a mental disorder, such as depression, anxiety, schizophrenia, post-traumatic stress disorder, etc)?

Yes No Don't know Refused to answer

Are you receiving treatment for a mental disorder, such as depression, anxiety, schizophrenia, post-traumatic stress disorder, etc)?

Yes No Don't know Refused to answer

*If the client's answers to the mental illness raise a red flag, alert a supervisor and refer the client for the appropriate consultation. If you think the person might harm him/herself – do not leave the client alone. Contact your supervisor.

Employee's Name: _____ (First) _____ (Last)